

Lopez Hospital

2021 Levy Information

Please provide 1) An Ordinance/Resolution and 2) a Certification to the Assessor's Office before November 30
Forms are available from the Assessor's Office or the Department of Revenue

Ordinance/Resolution

Show the **previous year's levy amount** and the **dollar** and **percentage increase** authorized by the district

\$872,471.50	Actual levy amount for 2020 ("Previous year's levy amount")	
\$8,702.06	1% increase (of previous highest lawful levy, shown at bottom) allowed	
\$0.00	Banked capacity*	
\$8,702.06	Dollar amount of increase allowed from the previous year, which is a percentage increase of	0.997

*Banked capacity is the difference between the highest lawful levy allowed for the district and the actual amount levied in the previous year. If the district wants to use banked capacity, the resolution must authorize a large enough increase to allow the district to levy at their highest lawful levy.

Additional amounts may be collected for new construction, state assessed increases, and refunds. These amounts do not need to be shown on the ordinance/resolution.

The district can authorize any amount of increase. The levy amount will be limited by the amount authorized and other levy limits.

Certification

Show the **regular**, **excess**, and **refund levy** amounts authorized by the district

\$888,000	Regular Levy	}	The Certification amounts are to be determined by the Board. The amounts shown here are possible amounts based on estimated new construction and state assessed amounts, and refunds available as reported by the Treasurer; this year's final new construction and the state assessed amounts will not be known until late November.
\$0	Excess Levy		
\$0.00	Refund Levy		

The Regular Levy amount shown on the certification includes new construction and state assessed increases, unlike the ordinance/resolution calculations. Because the amount stated on the certification for the Regular Levy limits the amount that can be levied, the district should estimate this number high if the district wants to levy the maximum amount allowed.

Estimated Highest Lawful Levy

The levy amount will be limited by the highest lawful levy (calculated by the Assessor's Office) and other levy limits

\$870,205.91	Highest lawful levy for 2020	
\$8,702.06	1% increase allowed	
<u>\$6,301.56</u>	NC increase allowed based on	\$9,216,020 ← This is an estimate for new construction preliminary NC x 0.6837612361 (2020 levy rate)/1,000
\$885,209.53	Draft Highest lawful levy for 2021 (without refunds)	
\$0.00	Refund amount per Treasurer	

New construction may change (increase or decrease depending on final adjustments to market value)
State assessed is currently unknown and may be \$0